

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**  
**AMENDED**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: AMENDED January 28, 2019

Account Type: See attached

Reporting Period (month/year): September 30, 2018

Beginning Cash Balance:	\$	-
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$	10,750,804
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$	10,750,804
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Total of cash available:	\$	10,750,804
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$	10,750,804
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Total Disbursements	\$10,750,804
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Ending Cash Balance	\$0
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

1/30/19  
Date

William C. Dockman, VP and Controller  
Name/Title

Debtor: W R Grace & Co

Case Number: 01-01139

## **Quarterly Summary Report**

Chart 1

W.R. Grace & Co. Schedule of Cash Receipts and Disbursements MCR-1 September 2018			
	Bank of America Pass Through 1201703725	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	-
TRANSFERS IN - THIRD PARTIES		-	-
TRANSFERS IN - NONFILING ENTITIES		-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	10,750,804	10,750,804	-
TOTAL RECEIPTS	10,750,804	10,750,804	-
DISBURSEMENTS			
PAYROLL		-	-
PAYROLL TAXES		-	-
TRADE PAYABLES - THIRD PARTIES		-	-
TRADE PAYABLES - INTERCOMPANY		-	-
TRANSFERS OUT - THIRD PARTIES		-	-
TRANSFERS OUT - NONFILING ENTITIES		-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	10,750,804	10,750,804	-
MISCELLANEOUS	-	-	-
TOTAL DISBURSEMENTS	10,750,804	10,750,804	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -